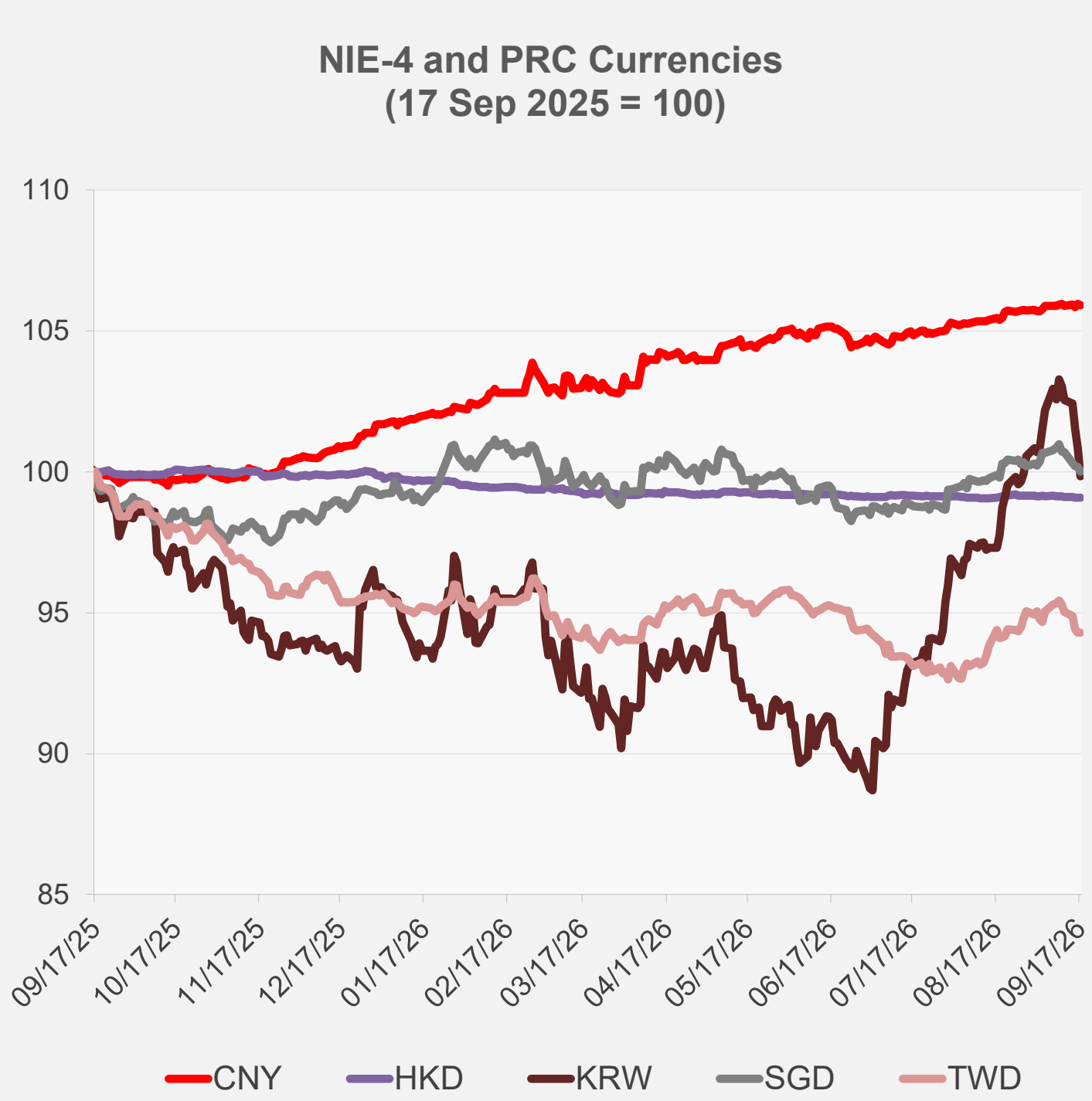
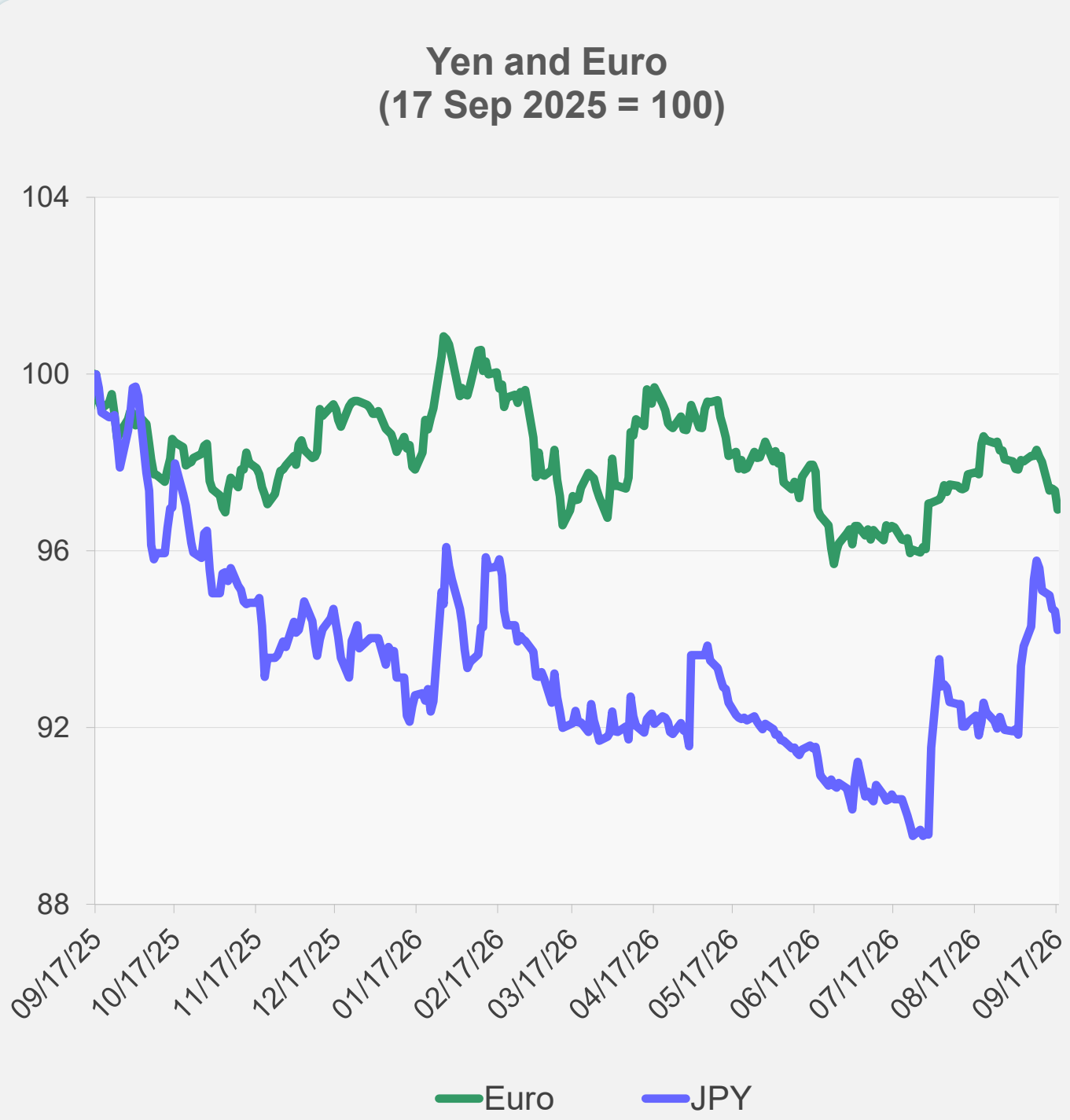
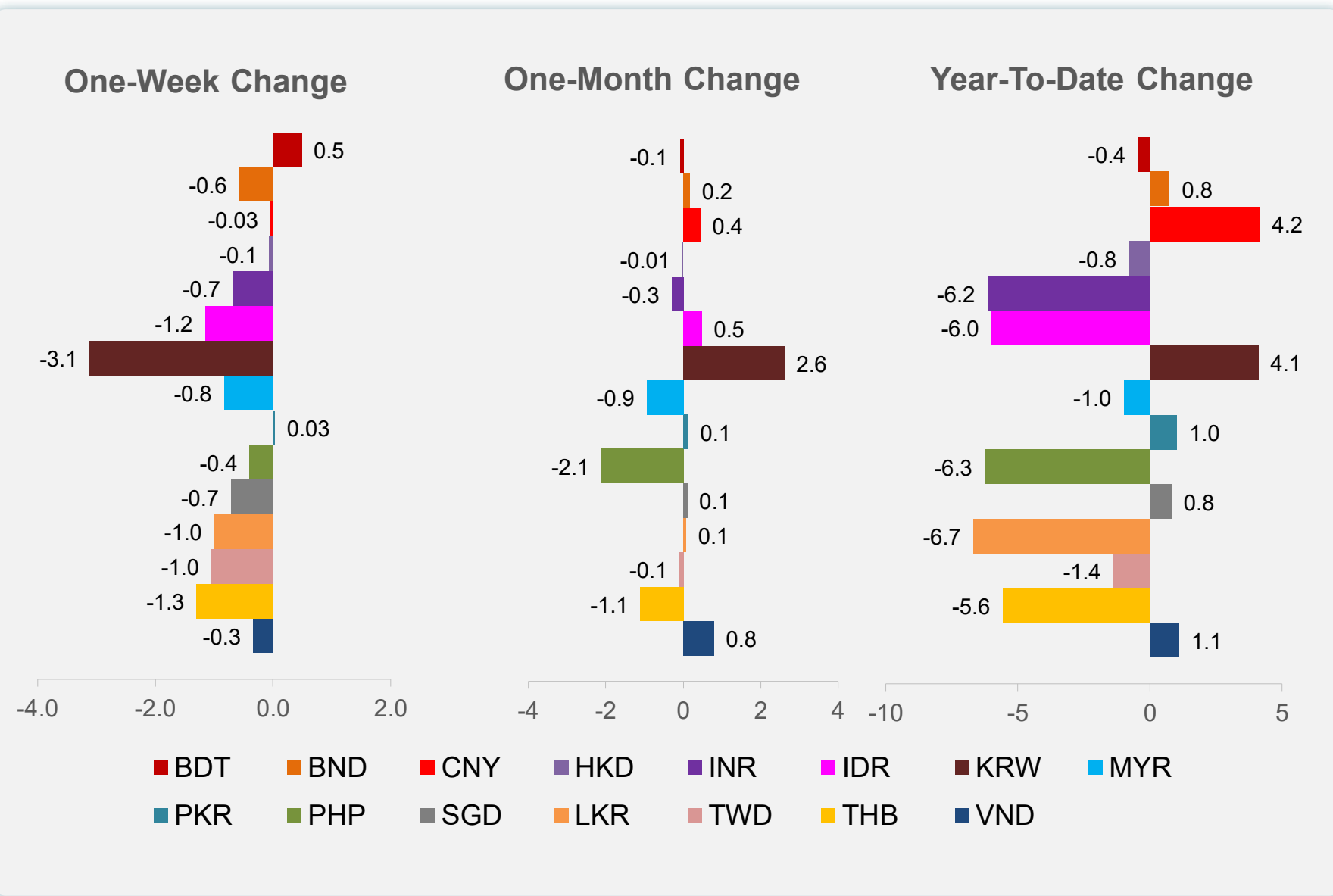
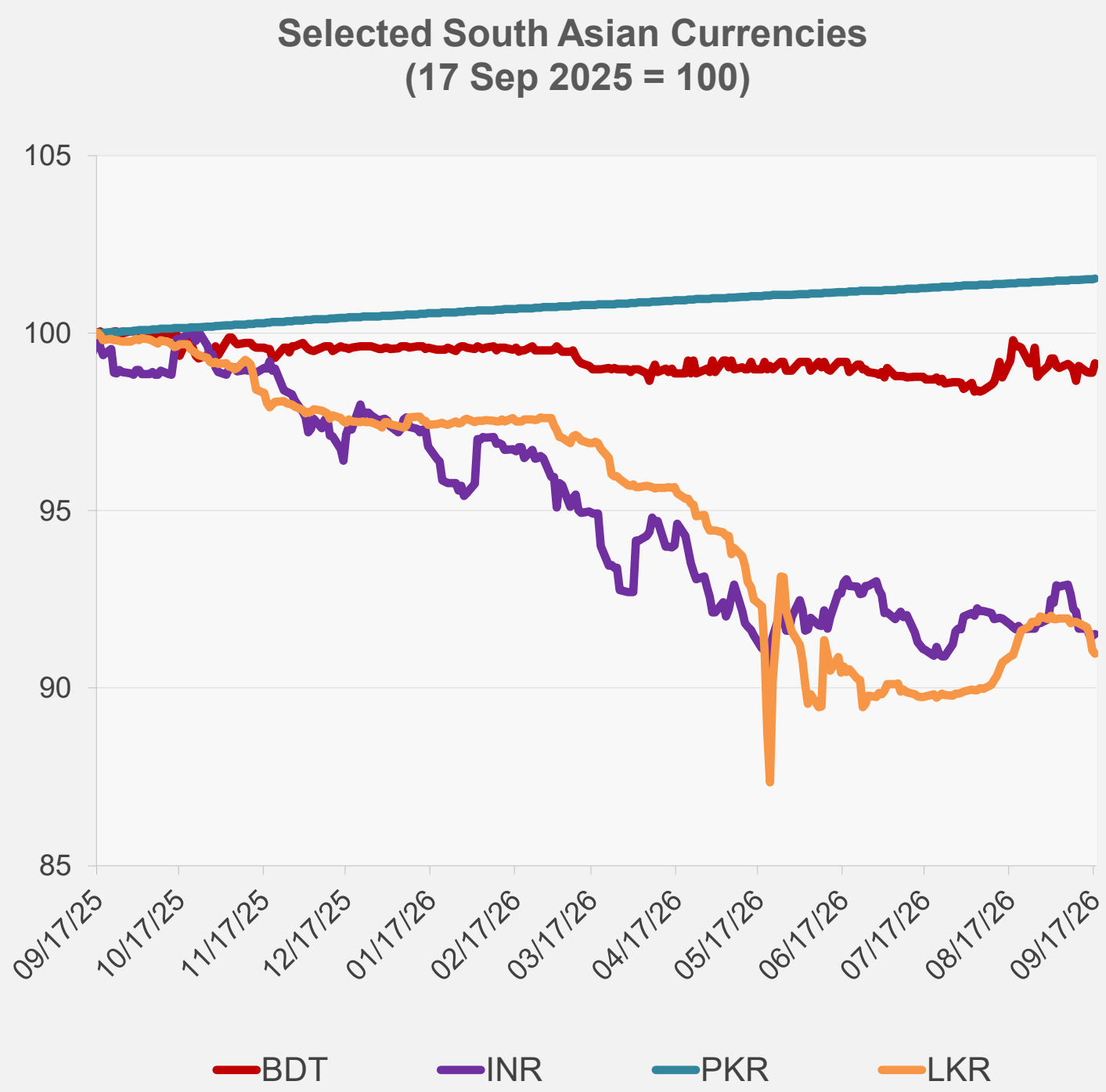
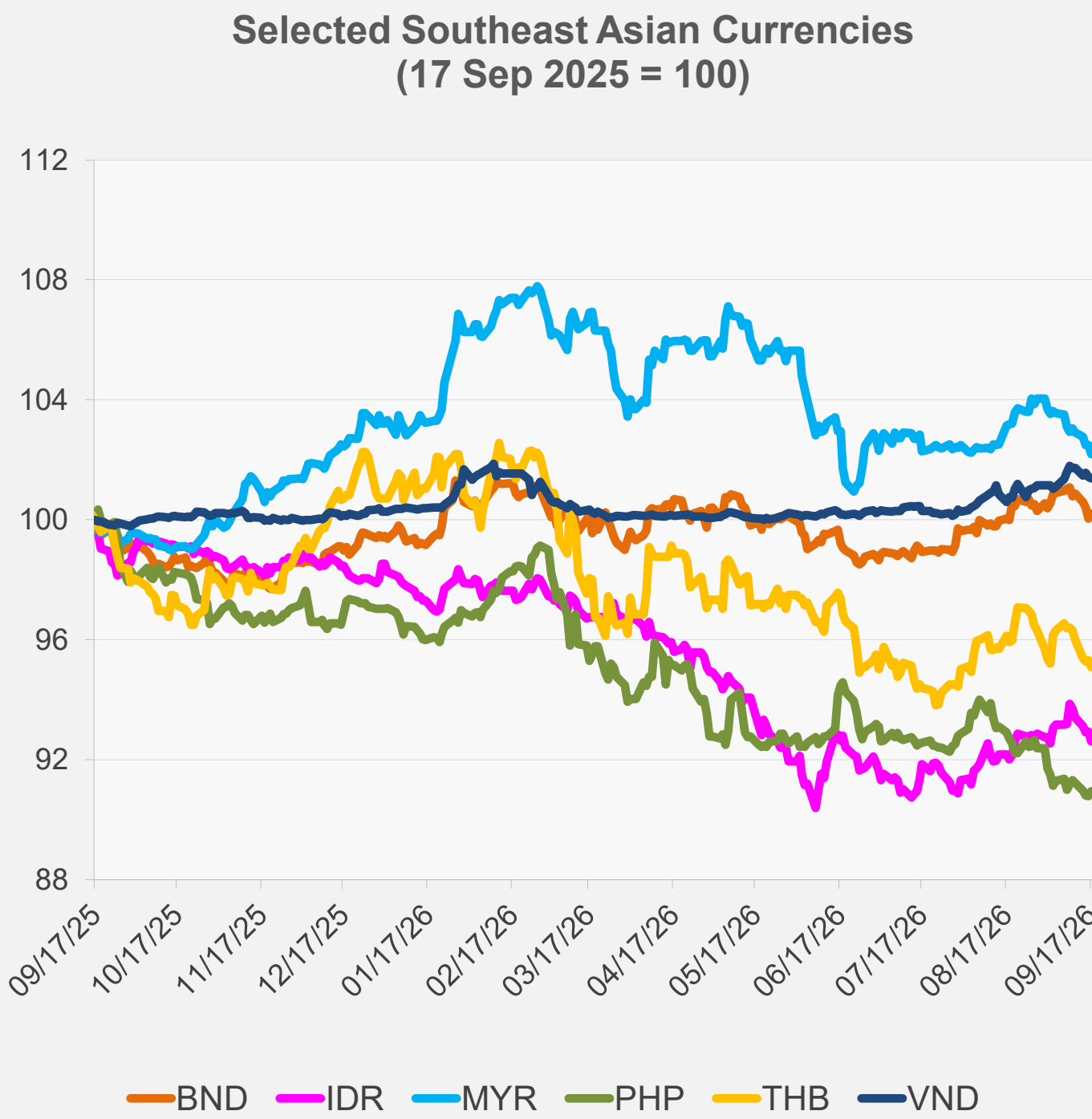


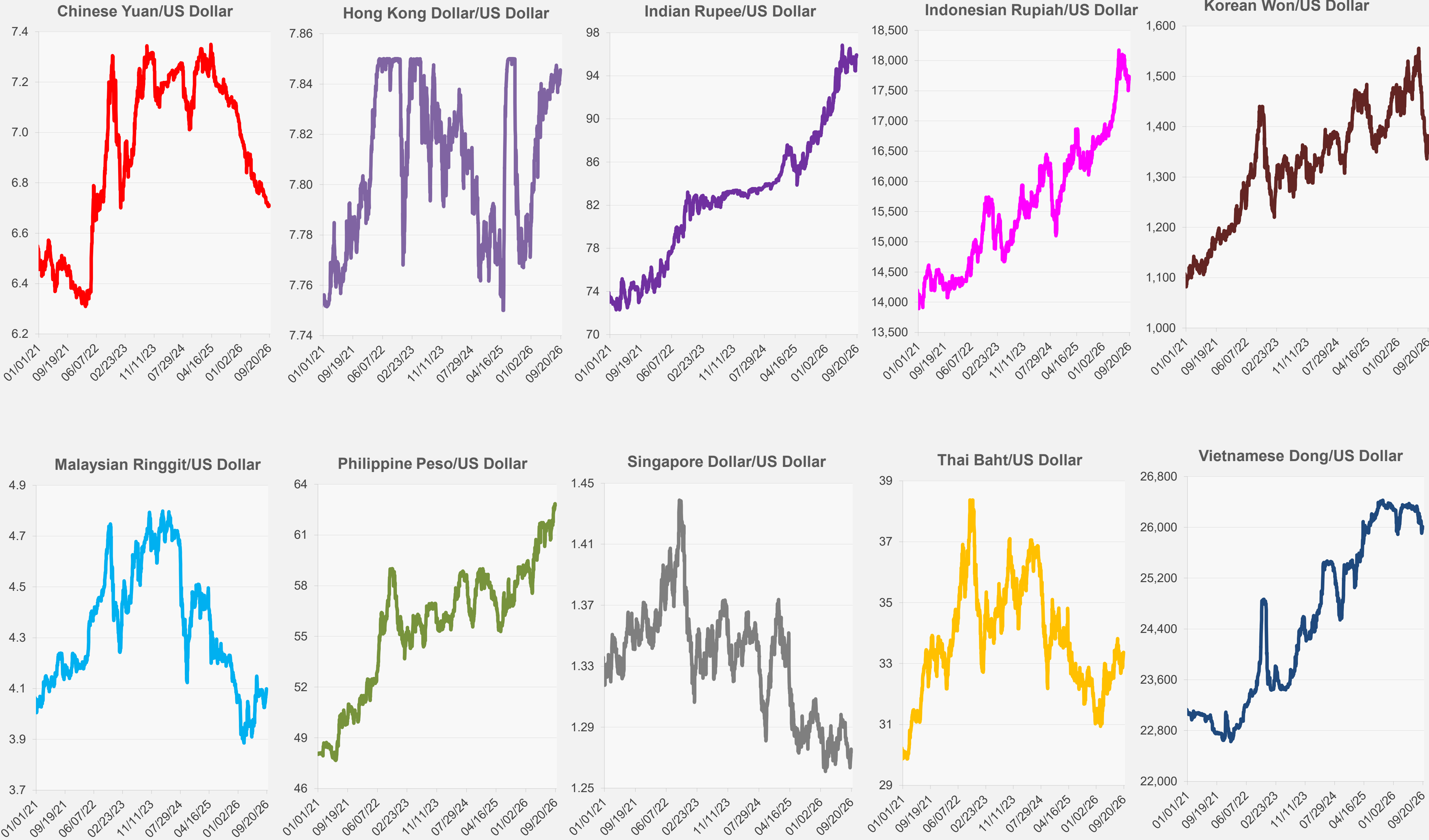
	Latest Closing	% change from Previous Day	% change from 01-Jan-26
Euro	0.87	-0.45	-2.20
Japanese yen (JPY)	155.69	-0.46	0.19
Bangladeshi taka (BDT)	122.80	0.26	-0.45
Brunei dollar (BND)	1.28	0.17	0.75
Chinese yuan (CNY)	6.71	-0.03	4.17
Hong Kong dollar (HKD)	7.85	-0.01	-0.79
Indian rupee (INR)	95.89	0.06	-6.16
Indonesian rupiah (IDR)	17,740.00	-0.34	-6.00
Korean won (KRW)	1,382.20	-0.98	4.11
Malaysian ringgit (MYR)	4.10	-0.29	-1.00
Pakistan rupee (PKR)	277.24	0.00	1.03
Philippine peso (PHP)	62.73	0.19	-6.26
Singapore dollar (SGD)	1.28	-0.18	0.82
Sri Lanka rupee (LKR)	331.80	-0.11	-6.69
Taipei,China NT dollar (TWD)	31.88	0.02	-1.39
Thai baht (THB)	33.37	-0.25	-5.59
Vietnamese dong (VND)	26,012.00	-0.05	1.11



NIE = Newly Industrialized Economies



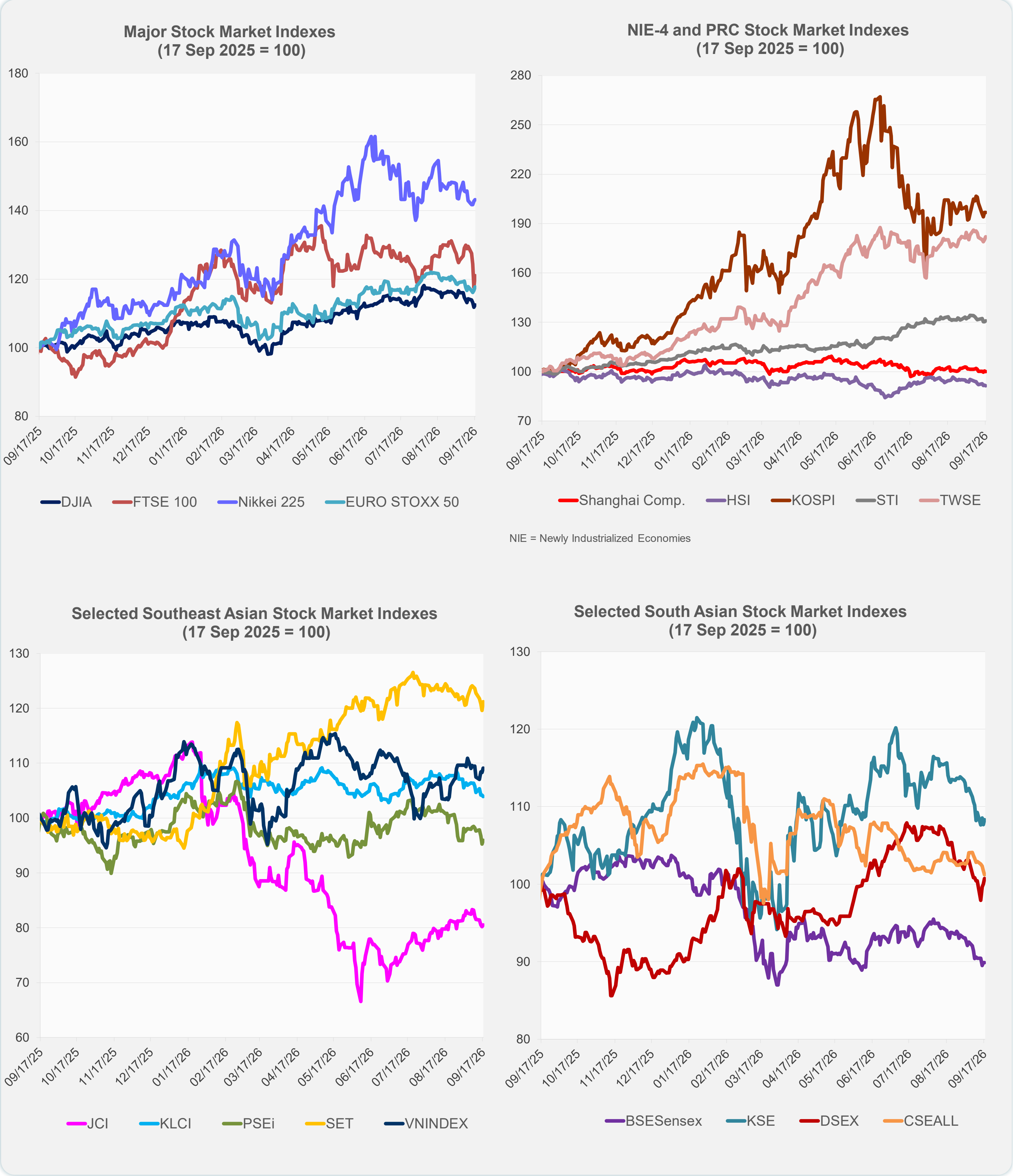
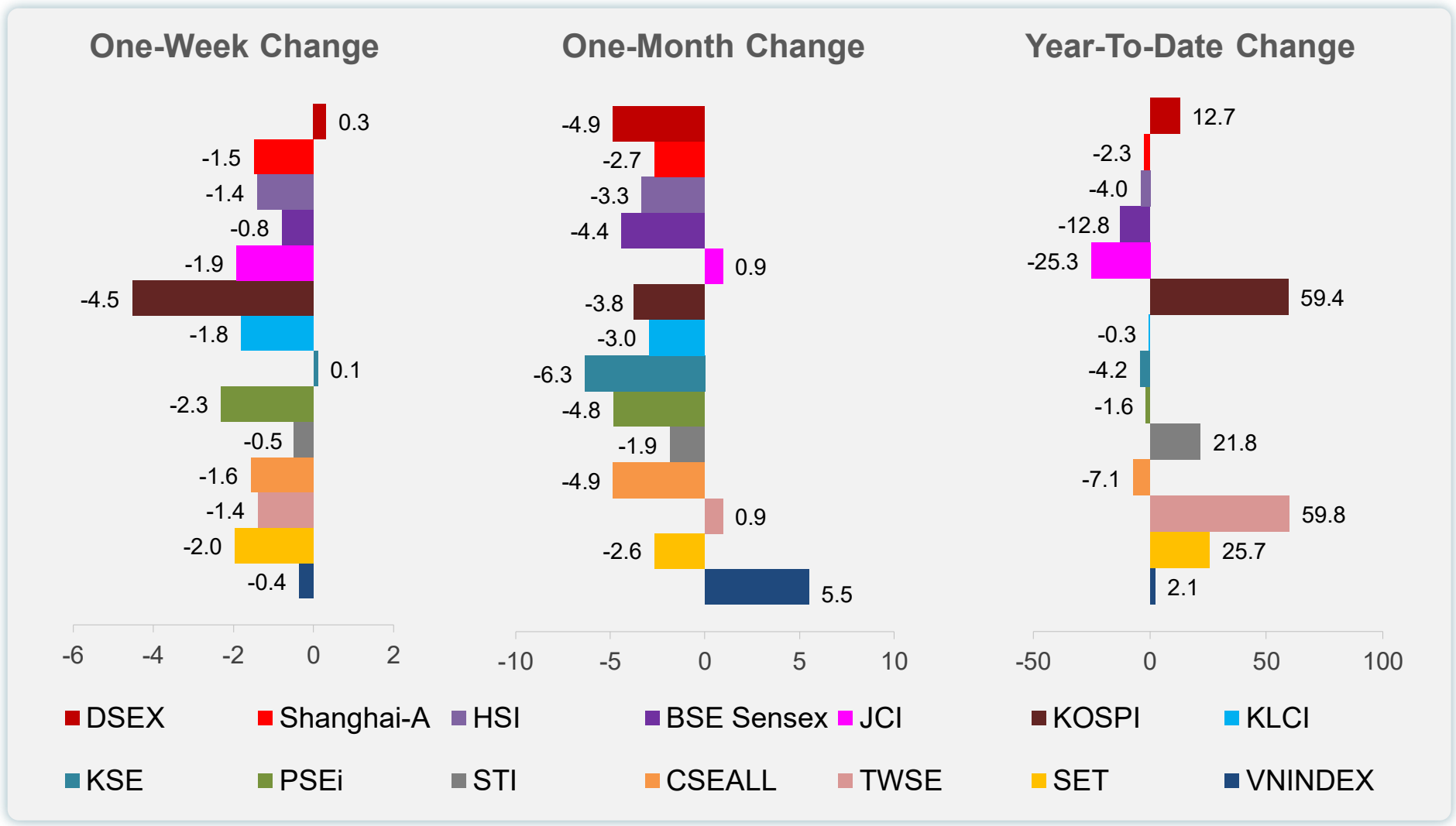
Note: Negative/Decreasing values indicate depreciation of local currency, and positive/increasing values indicate appreciation.
Source: ADB calculations using data from Bloomberg and Haver Analytics.



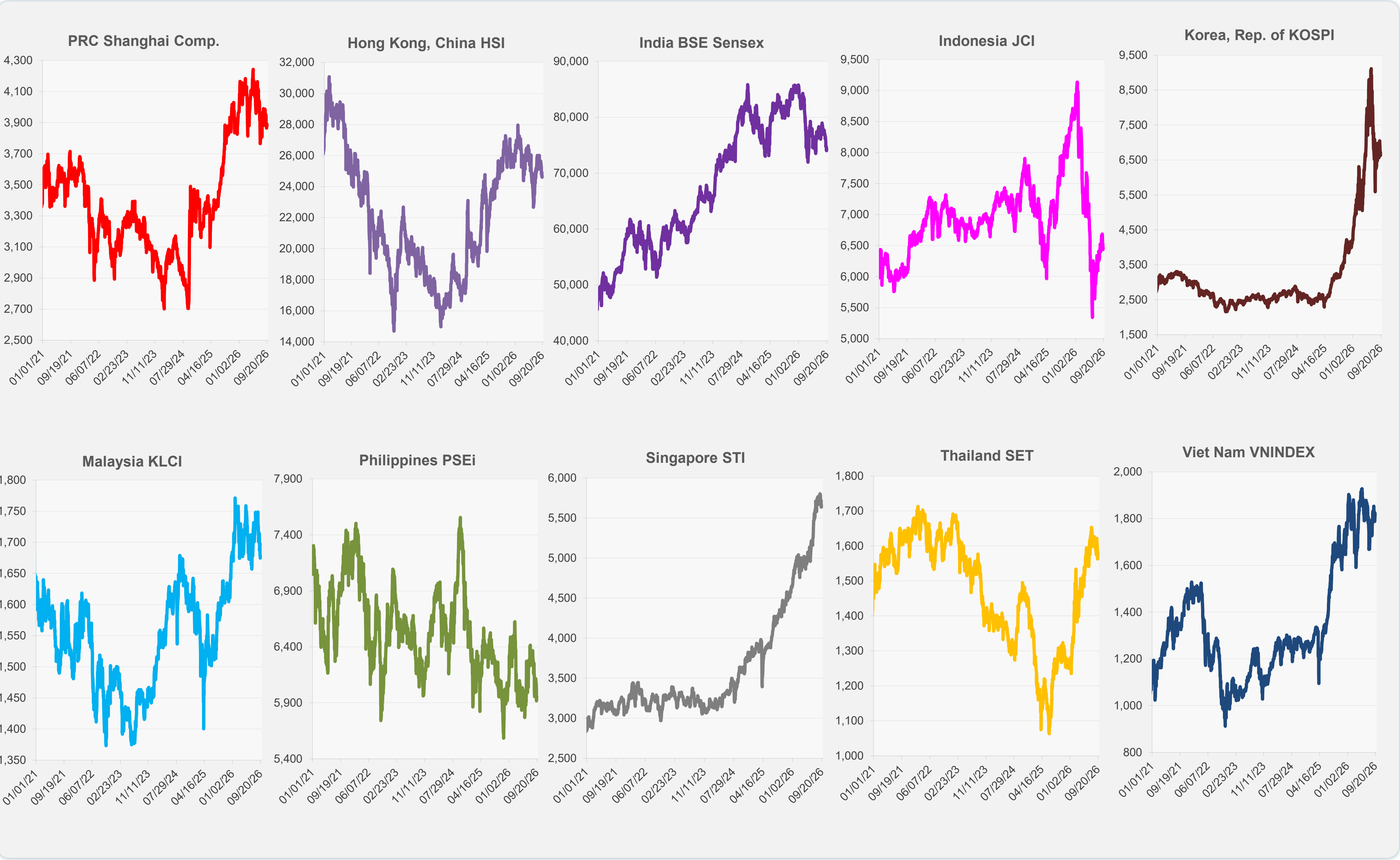
Source: Haver Analytics.

STOCK INDEXES

	Latest Closing	% change from Previous Day	% change from 01-Jan-26
US Dow Jones Ind Avg	51,778.04	0.61	7.73
US NASDAQ	26,418.30	1.69	13.67
US S&P 500	7,637.76	1.14	11.57
UK FTSE 100	13,509.76	2.95	19.96
EURO STOXX 50	6,322.90	0.90	9.18
Japan NIKKEI 225	64,136.25	0.33	27.41
Bangladesh DSEX	5,532.15	0.69	12.66
PRC Shanghai Comp.	3,875.60	-0.41	-2.35
Hong Kong, China HSI	24,604.29	-0.44	-4.00
India BSE Sensex	74,314.59	-0.03	-12.76
Indonesia JCI	6,462.43	0.40	-25.26
Korea, Rep. of KOSPI	6,715.41	-0.04	59.35
Malaysia KLCI	1,674.74	-0.27	-0.32
Pakistan KSE 100	169,043.20	0.61	-4.21
Philippines PSEi	5,958.64	0.70	-1.56
Singapore STI	5,660.52	0.45	21.83
Sri Lanka CSEALL	21,023.43	-0.52	-7.08
Taipei,China TWSE	46,288.00	0.96	59.81
Thailand SET	1,583.34	1.32	25.69
Viet Nam VNINDEX	1,822.77	0.70	2.15



Sources: ADB calculations using data from Bloomberg and CEIC Data Company.



Sources: ADB calculations using data from Bloomberg and CEIC Data Company.

Daily Market Watch

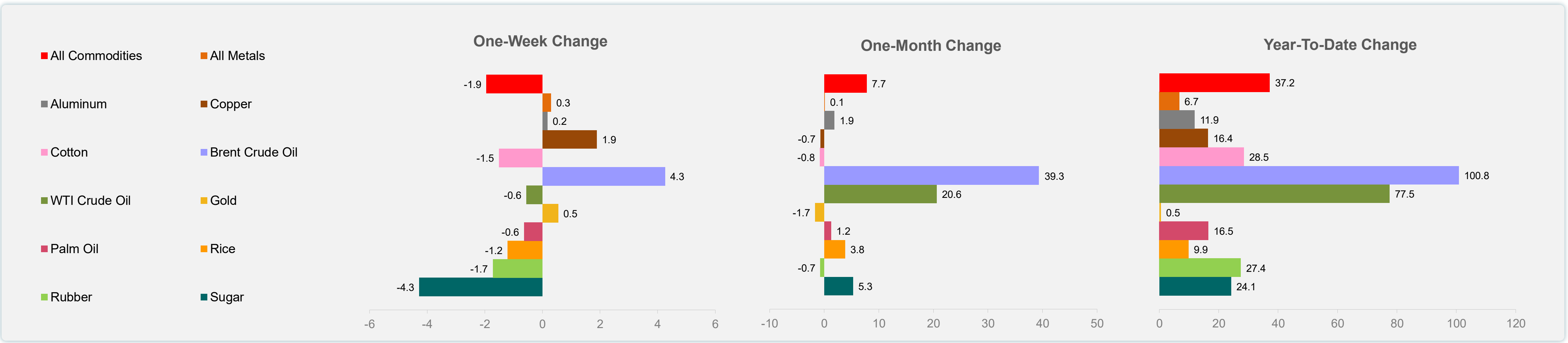
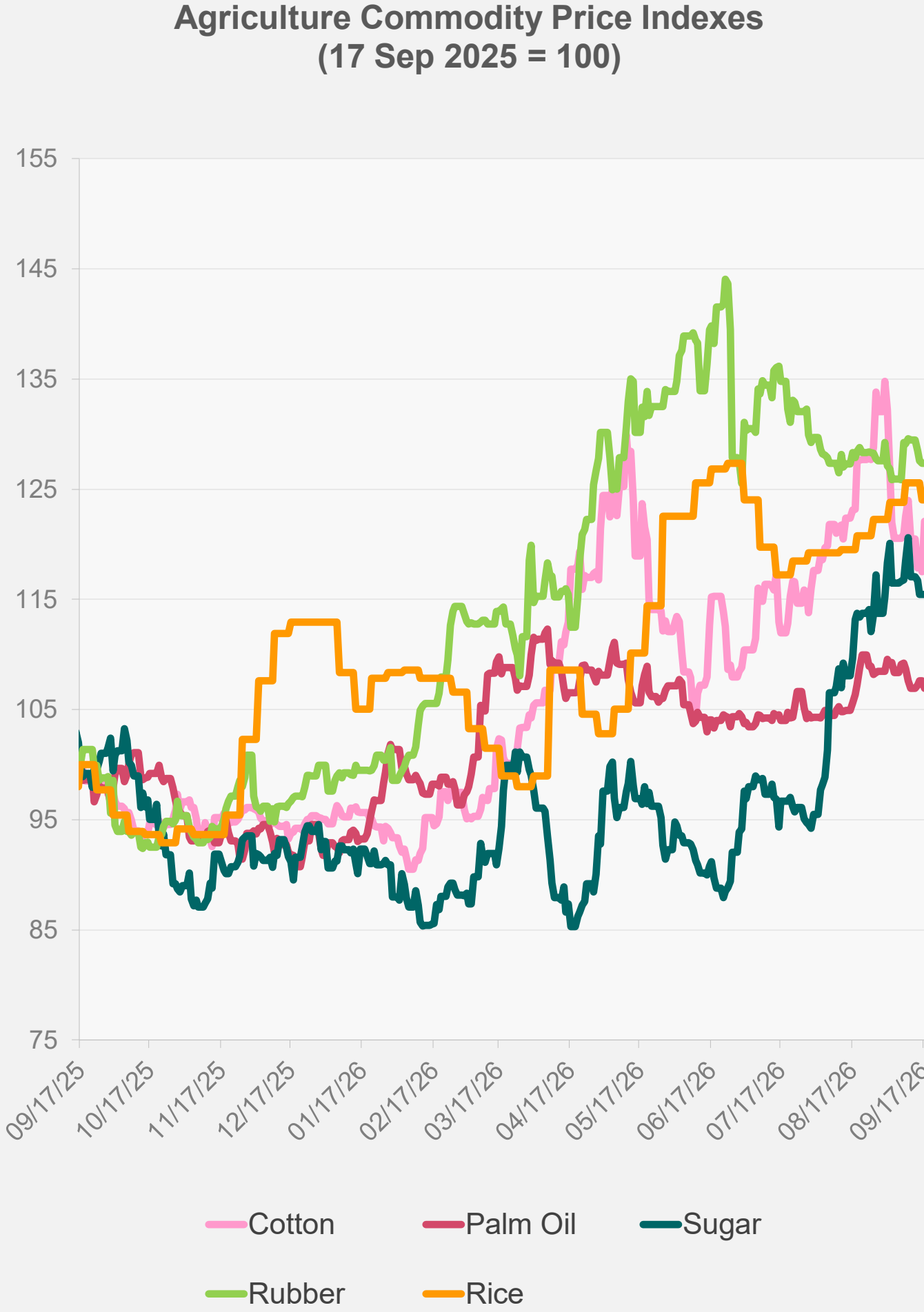
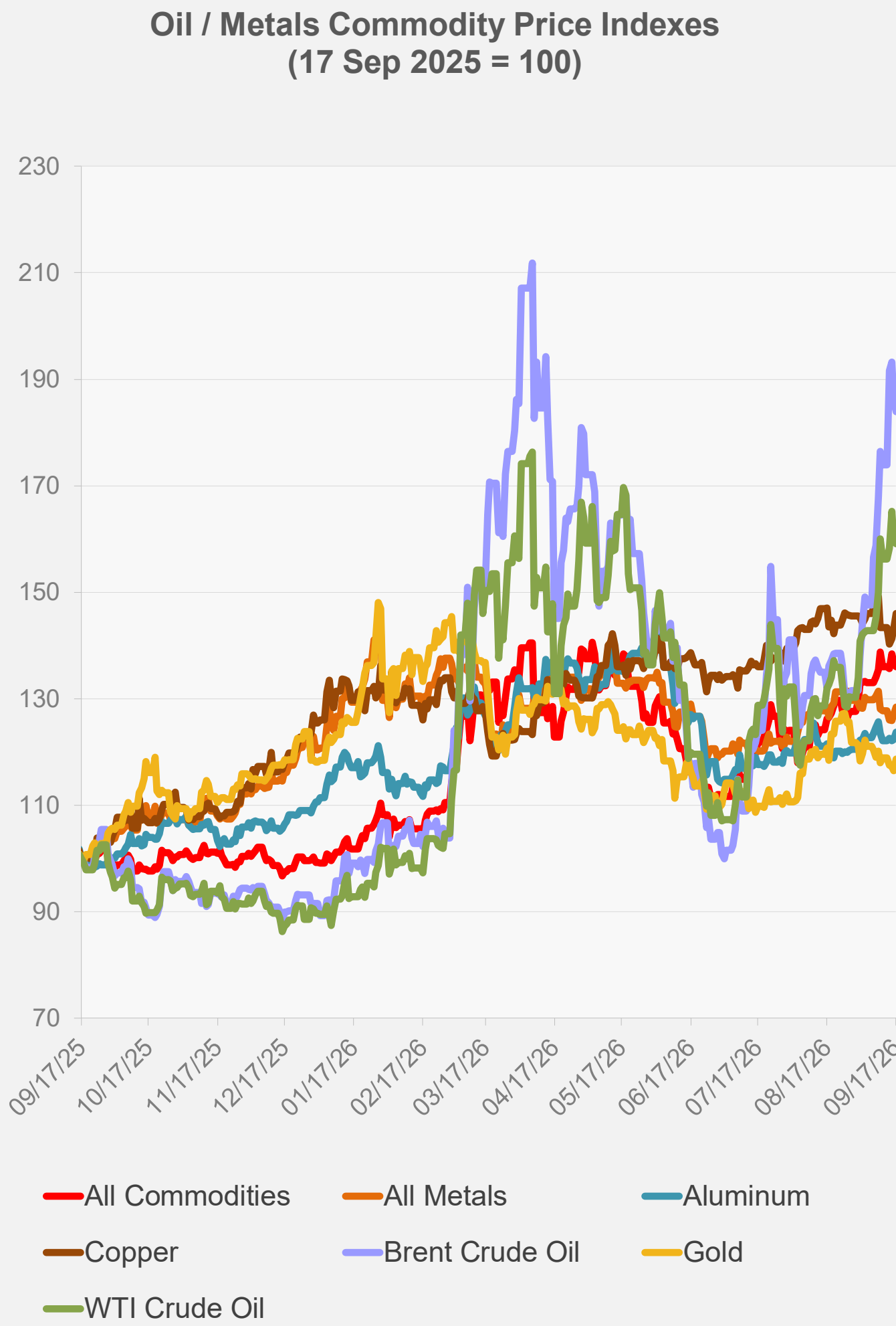
COMMODITY PRICES

18 September 2026, 9:00 AM Manila

	Unit	Latest Closing	% change from Previous Day	% change from 01-Jan-26
S&P All Commodities	US\$	752.32	-0.53	37.16
S&P All Metals	US\$	473.70	1.14	6.75
Aluminum	US\$/metric ton	3,321.53	1.12	11.91
Copper	US\$/metric ton	14,491.35	2.04	16.36
Cotton	US cents/lb	79.67	3.89	28.46
Brent Crude Oil	US\$/barrel	125.40	-1.10	100.81
WTI Crude Oil	US\$/barrel	101.91	-0.51	77.48
Gold	US\$/troy oz	4,341.70	1.83	0.52
Palm Oil	US\$/metric tonne	1,128.43	-0.64	16.50
Rice ¹	US\$/metric ton	490.00	0.00	9.87
Rubber ²	US\$/kg	274.00	0.00	27.44
Sugar	US cents/lb	18.36	0.00	24.14

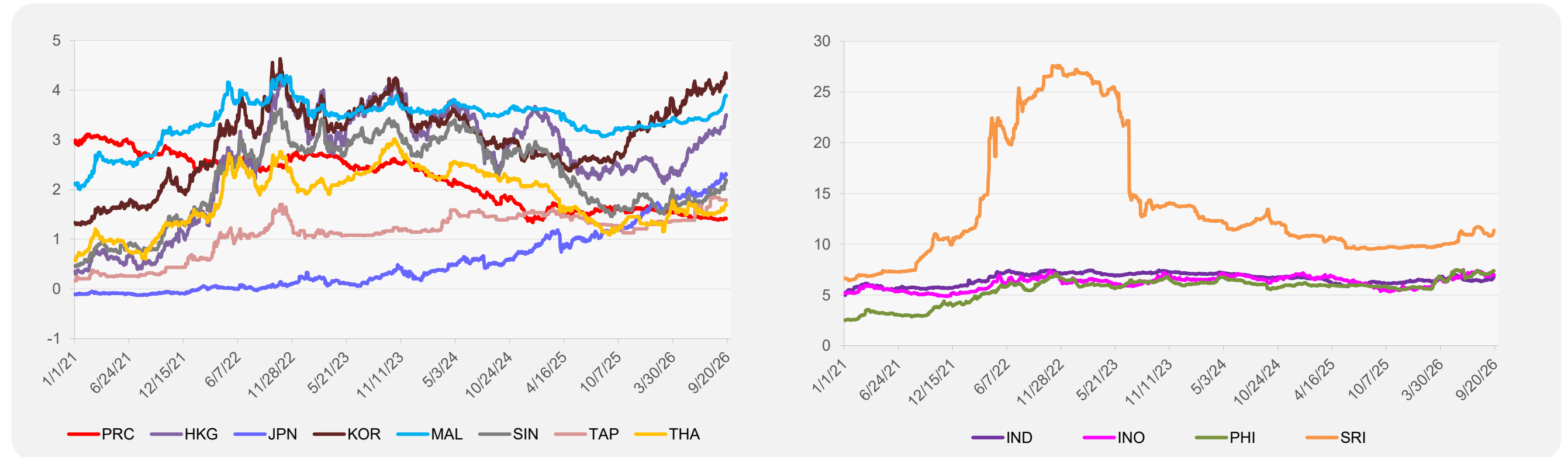
¹ Latest closing price from 16 September 2026.

² Singapore Exchange, Ribbed Smoked Sheet Rubber.

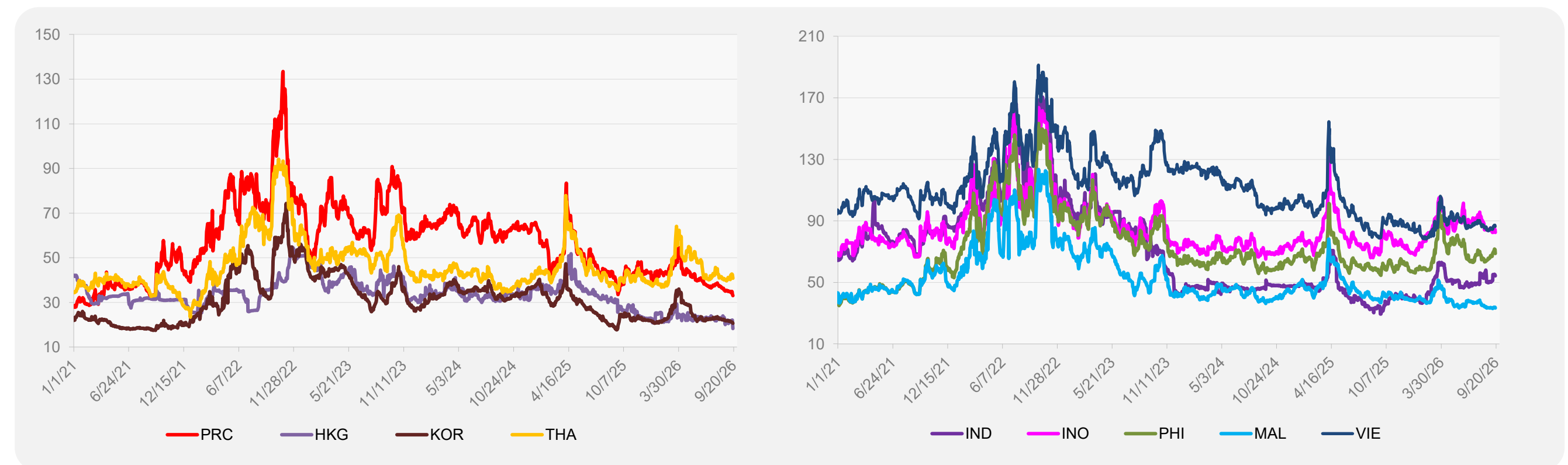


Source: ADB calculations using data from Bloomberg.

5-YEAR LOCAL CURRENCY GOVERNMENT BOND YIELDS (%)



5-YEAR CREDIT DEFAULT SWAP¹



¹ In USD and based on sovereign bonds.

Source: ADB calculations using data from Bloomberg.